# WEEK SIX: CLINICAL LOGISTICS

#### **BUSINESS PHONE**

Your business phone number:
What is the monthly cost of this phone?
Will you allow clients to text you (if this is a cell phone)?
How long will it potentially take you to return client's messages?
On what days will you be checking your messages?
Between what hours will you be checking your messages?
Write out the script for your voicemail below:
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#### **BUSINESS EMAIL**

What will your business email be?
What days will you check your business email?
Between what hours will you check your business email?
What information will you include in your email signature?
Write out your email signature below:
Write out your privacy statement to be included at the end of your emails below:

#### **OFFICE LOGISTICS**

What is the address of where you will see clients?
Will you have one location or more?
When do you have access to the office?
What is the cost of this office hourly/daily/weekly/monthly? (depending on arrangement)
What is included with your rent?
What business license/insurance do you need to work in this space?

#### **SUPERVISION PLAN**

What areas of practice would you like to get supervision in?

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Who is providing those services in your area?
Fill in the blank:
For every sessions with clients, I will get one hour of supervision.
Who in your area would you like to consult with?
What peers can support your in your clinical work?

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#### **SCHEDULING**

What days will you see clients?
How many clients will you see in an average day?
How many clients will you see in an average week?
Between what times will you see clients during those days?
How much time will you take between sessions?
Fill in the blank:  I will have min between my sessions and after sessions I will
take a min longer break.
VACATIONS
How many weeks of vacations will you take every year?

#### **EMERGENCY CONTINGENCY PLAN**

 ${\it NOTE: This is not considered a legal document. This template is for your planning purposes only.}$ 

My emergency designate is:
Their contact details are:
My personal emergency contact is: (next-of-kin, power-of-attorney etc)
Their contact details are:
In the event of an emergency where I am incapacitated and unable to contact my clients, the immediate plan is:
In the event my absence may be short-term, the plan is:
In the event my absence may be long-term, the plan is:
In the event of my death, the plan is:
My calendar and client contact details can be accessed by:
Any additional information required:

#### **ADDITIONAL NOTES:**